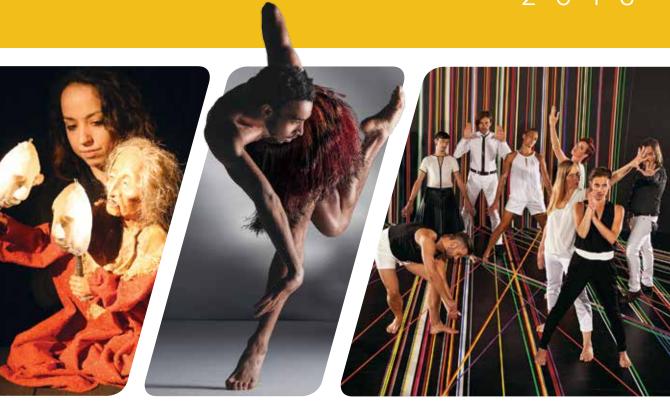
ANNUAL REPORT

2 0 1 6





Andrew P. Cornell, Vice Chair

Attorney Cambridge, MA

Geoff Hargadon, Treasurer

UBS Financial Services Boston, MA

Ann Smith, Secretary

Featherstone Center for the Arts Oak Bluffs, MA

Alex Aldrich

Vermont Arts Council Montpelier, VT

Taylor Ho Bynum

Tri-Centric Foundation New Haven, CT

Byron Champlin

Lincoln Financial Group Concord, NH

Amy Zell Ellsworth

Belmont, MA

Jane James
RE/MAX Shoreline

RE/MAX Shoreline Portsmouth, NH

Douglas Keith

Lincolnshire Advisors Eliot, ME

Ginnie Lupi

New Hampshire State Council on the Arts Concord, NH

Barbara E. Murphy

Vermont Works for Women Burlington, VT

Chip Newell

NewHeight Group Portland, ME

Kristina Newman-Scott

Department of Economic & Community Development State of Connecticut Hartford, CT

Julie Richard

Maine Arts Commission Augusta, ME

Elizabeth Theobald Richards

The Opportunity Agenda New York, NY

Randall Rosenbaum

Rhode Island State Council on the Arts Providence, RI Pamela Tatge

Jacob's Pillow Dance Becket, MA

Ted Wendell

Milton, MA

Marco Werman

BBC Worldwide/Public Radio International Boston, MA

Lisa Wong

Arts & Humanities Initiative, Harvard Medical School Boston, MA

Carrie Zaslow

Rhode Island LISC Providence, RI

STAFF

Anita M. Chan

Director of Finance and Administration

Cathy Edwards

Executive Director

Steven Fenton

Executive Administrator

Jeffrey Filiault

Communications Coordinator

Kristin Gregory

Program Coordinator, National Dance Project

Daniela Jacobson Plotkin

Program Coordinator, Presenting & Touring Accessibility Coordinator

Meena Malik

Program Coordinator, National Theater Project

Nicholas Medvescek

CreativeGround Website Administrator

Deidra M. Montgomery

Program Coordinator, Creative City

Tracey Mullane

Salesforce & IT Administrator

Sara C. Nash

Program Director, Dance

Cheri Opperman

Grants Coordinator, National Dance Project

Adrienne Petrillo

Program Director, New England Presenting & Touring, Center Stage

Jane Preston

Deputy Director

Katharena A. Rentumis

Development Coordinator

Dee Schneidman

Program Director, Research & Creative Economy

Wendy Shesler

Senior Accountant

Kelsey Colcord Spitalny

Program Coordinator, Center Stage

Quita Sullivan, JD (Montaukett/Shinnecock)

Program Director, Theater

Kim Szeto

Program Manager, Creative City

Sharon Timmel

Development Manager

Ann Wicks

Communications Manager

**FUND FOR THE ARTS ADVISORS** 

Newell Flather

Founder (retired), Grants Management Associates, Boston, MA

Ann Gund

Honorary Trustee, Museum of Fine Arts, Boston, MA

Geoff Hargadon

UBS Financial Services, Boston, MA

Ted Landsmark

Board Member, Boston Planning & Development Agency, Boston, MA

Tyra Sidharr

Trustee, Bessie Tartt Wilson Initiative for Children, Boston, MA

**COMMITTEE MEMBERS** 

Geeta Aiver

Boston Common Asset Management, Boston, MA

John Plukas

Wainwright Capital Management, Boston, MA

Thank you to the following outgoing board members for their service: Sandra Burton of Williams College, Jeremy Liu of PolicyLink, and Ted Landsmark of the Boston Planning & Development Agency.

The executive director of each New England state arts agency holds a seat on the NEFA board. The Massachusetts Cultural Council has opted not to exercise its governance role at present.

#### CONTENTS

- 2 Grants & Programs
- 4 Stories from 2016
- 6 Financials
- 8 Funders & Partners
- 9 Support NEFA

#### IMAGE CREDITS

Front Cover (I-r): Sandglass Theater, photo by Kirk Murphy; Alonzo King LINES Ballet, photo RJ Muna; Chris Schlichting, photo by Gene Pittman

Back Cover (I-r): Boston-based artist Cedric Douglas works on a new public art installation on the side of Behrakis Health Sciences Center at Northeastern University on May 10, 2016. Photo by Adam Glanzman/Northeastern University; Taylor Mac's 24-Decade History of Popular Music at St. Ann's Warehouse, photo by Theodore Wolff

**Page 1:** Photo of Cathy Edwards by Judy Sirota Rosenthal

Pages 3 (I-r): Murielle Borst-Tarrant SilverCloud Singers, Don't Feed the Indians at Pangea, photo by Jinyoul Lim; Gene Pittman, courtesy Walker Art Center, photo by Adam Glanzman/Northeastern University

Pages 4 & 5 (I-r): Axis Dance Company, photo by David DeSilva; Doggie Hamlet, Ann Carlson, photo by Sara Nash; The Pineapple Diaries, photo by Paloma Valenzuela; Lemonade Stand (Elisa H. Hamilton and Silvia Chavez), photo by Leonardo March; Sokeo Ros, photo by Justine Jungles Bevilacqua



# DEAR FRIENDS,

It is my pleasure to share the New England Foundation for the Arts (NEFA) annual report for 2016. We play a unique role in New England by connecting our creative people and cultural communities, and promoting greater access to the arts in our region.

NEFA invests in the arts to enrich communities in New England and beyond. We do this by granting funds to artists and cultural organizations; connecting them to each other and their audiences; and analyzing their economic contributions. In 2016, NEFA:

- Awarded 462 grants totaling over \$3.4 million supporting music, dance, theater, puppetry, public art, and interdisciplinary work.
- Increased direct investment in artists through the first two rounds of Creative City grantmaking, supporting artists in engaging with diverse communities.
- Launched the first phase of a creative economy employment initiative analyzing the impact of New England's creative sector, results of which will be published in spring 2017.

This is an important year for NEFA, as we celebrate our 40th anniversary. We extend our thanks to our partners at the National Endowment for the Arts and New England's state arts agencies, and all of our funders and partners, whose vision and support make NEFA's work possible. I also want to acknowledge the dedication of the NEFA staff and board, both past and present.

Read on for additional highlights and information on NEFA's programs!

With appreciation,

Cathy Eduards

Executive Director

# **GRANTS & PROGRAMS**

NEFA supports artists across many forms of expression and many geographies, connecting collaborators and communities, fueling creative exchange and public discourse, and strengthening the creative economy.

Each program and project that is brought to life at NEFA builds a stronger and more dynamic infrastructure for the arts.

Through grants, convenings, online tools, creative economy research, and pioneering partnerships, NEFA continues a 40 year history of supporting the arts.



### Visit www.nefa.org for more detail on current programs and services, including:

- » Center Stage<sup>™</sup> Bringing vibrant performers from abroad to the U.S. in an international exchange and cultural diplomacy initiative of the U.S. Department of State.
- » Creative City Enables artists to create projects of all disciplines that take place in the public realm in the city of Boston and that integrate public participation into artistic process and presentation.
- » National Dance Project Supports artists and nonprofit organizations in the creation and touring of contemporary dance.
- » National Theater Project Supporting the development and touring of artist-led, ensemble, and devised theater.

- » New England Programs Supporting New England organizations in the presentation of performing artists of all disciplines from the region and around the globe with professional development, technical assistance, and grant programs including Expeditions, NEST, and Presenter Travel.
- » Public Art Supporting the field of public art through professional development, networking, and grantmaking through the Fund for the Arts program.
- Creative Economy Highlighting and quantifying the economic impact of the creative sector.
- » CreativeGround Showcasing and strengthening the understanding of New England's creative sector through the region's only online directory of cultural organizations, artists, and creative businesses.



Learn more about NEFA's grant recipients at www.nefa.org.



### **Powering the Arts**

This year, the National Dance Project (NDP) celebrates 20 years of supporting the dance field in the U.S. Moving Dance Forward: NEFA's National Dance Project at 20 and Critical Field Trends highlights the accomplishments and reach of NEFA's grantmaking in dance. The National Dance Project is an essential part of the artistic landscape, supporting the creation of new works as well as touring, residencies, and professional development. NDP has invested over \$33 million in grants, supporting the creation and touring of 619 new dance works and partnering with 787 cultural organizations for 3,212 engagements, reaching all 50 states and D.C.

"The NDP Production
Grant leveraged our
ability to deepen
relationships with
presenter partners,
enabling AXIS to share
this new work with
audiences throughout
the nation...This support
is emboldening."

Judith Smith
Artistic Director, AXIS Dance Company

### **Building Networks**

Creative City was launched in 2015 to support individual artists to enliven neighborhoods and engage communities through arts projects that integrate public participation. In the first two grant rounds, the program has awarded \$178,000 to 19 projects in Boston, and provided stipends to community partners to support the artists' projects. Creative City grantees access expertise through customized workshops and trainings based on artists' needs on topics such as business development support, fiscal sponsorship, copyright, and more.

"The support and knowledge we gained from the NEFA staff and fellow cohort members was encouraging and inspirational both during our planning and post-concert stages."

**Ashe Gordon**Castle of Our Skins, Night Songs

## **Energizing Communities**

Hip hop dancer, choreographer, and educator Sokeo Ros of Providence, RI, was one of the inaugural recipients of the Rebecca Blunk Fund award. Established in memory of NEFA's former Executive Director to celebrate her years of service to NEFA, the Fund supports artistic development and creation of work in New England. With NEFA support, Ros was in residency in rural New Hampshire in fall 2016, working with middle and high school students, leading community workshops, and performing his latest work, From Refugee Camp to Project, about his life as a Cambodian refugee in Thailand and as a newcomer to the U.S.

"Sokeo's artistry and authenticity profoundly moved the intergenerational audience he attracted, generating deep intercultural dialogue."

Sabrina Hamilton Artistic Director, Ko Festival of Performance

## **ABOUT NEFA**

**SUPPORTING ARTISTS & COMMUNITIES** IN NEW ENGLAND AND BEYOND

Founded in 1976, NEFA is one of six regional arts organizations (RAOs) who work in partnership with the National Endowment for the Arts and the state arts agencies to support arts programs on a regional basis. RAOs were created by state arts leaders in partnership with the National Endowment for the Arts and the private sector in order to transcend state boundaries and give the public access to a greater and richer variety of arts experiences.

Today, NEFA's programs are regional, national, and international in scope, supporting artists and communities through grants and other resources including workshops, convenings, research, and online tools.



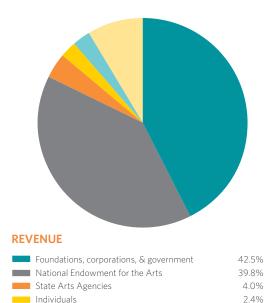
Andrew Schneider, YOUARENOWHERE, photo by Maria Baranova

## **FINANCIALS**

Earned income

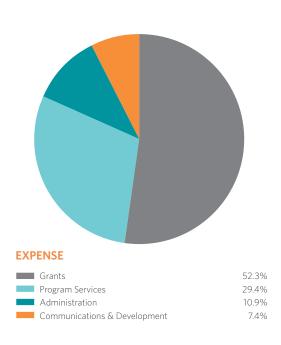
Interest & dividend income

JUNE 1, 2015 - MAY 31, 2016



2.8%

8.5%



### STATEMENT OF FINANCIAL POSITION

ASSETS	
Cash	1,433,822
Short-term investments	6,709,877
Contributions, grants and other receivables	3,280,456
Investments	7,934,837
Fixed assets	222,099
Other assets	154,924
Total assets	19,736,015
TOTAL ASSETS	19,736,015
LIABILITIES	
Accounts payable and accrued expenses	257,348
Grants payable	2,187,662

LIABILITIES	
Accounts payable and accrued expenses	257,348
Grants payable	2,187,662
Fiscal agent payable	60,809
Total liabilities	2,505,819
	Accounts payable and accrued expenses Grants payable Fiscal agent payable

Total net assets	17,230,196
Temporarily restricted	12,542,273
Board designated — funds functioning as endowment	4,053,500
Board designated — strategic opportunity and risk reserve	370,292
Unrestricted	264,13
NET ASSETS	

### STATEMENT OF ACTIVITIES

REVENUE & SUPPORT	
Contributions and grants	2,310,641
Service fees and other income	71,578
Interest and dividends	220,160
Total revenue and support	2,602,379
EXPENSES	

Total revenue and support	2,002,377
EXPENSES	
PROGRAM EXPENSES	
Grants	3,414,332
Program services	1,925,349
Total program expenses	5,339,681
ADMINISTRATIVE EXPENSES	
Administrative and general	714,988
Communications and development	485,376
Total administrative expenses	1,200,364
Total expenses	6,540,045
Changes in Net Assets from operations	(3,937,666)
Investment Return	(317,328)
Changes in Net Assets	(4,254,994)
NET ASSETS, BEGINNING OF YEAR	21,485,190
NET ASSETS, END OF YEAR	17,230,196

A complete set of audited financials is available on our website or upon request from Sharon Timmel, Development Manager, stimmel@nefa.org, 617.951.0010 x511.

## **THANK YOU**

From June 2015 through September 2016, NEFA was generously supported by the following:





























#### \$2,000,000+

The Andrew W. Mellon Foundation Barr Foundation Doris Duke Charitable Foundation National Endowment for the Arts U.S. Department of State's Bureau of Educational and Cultural Affairs

#### \$100,000+

Doris Duke Foundation for Islamic Art Embassy of the United States, Islamabad, Pakistan The Reva and David Logan Foundation

#### \$50,000+

John D. and Catherine T. MacArthur Foundation Massachusetts Cultural Council

#### \$25.000+

Aliad Fund at The Boston Foundation The Boston Foundation The Henry Luce Foundation The Richard H. Driehaus Foundation Mary and Ted Wendell+

#### \$10,000+

Connecticut Department of Economic and Community Development Eastern Bank Charitable Foundation Embassy of the United States, Rabat, Morocco Rhode Island State Council on the Arts Vermont Arts Council

#### \$5,000+

Lee and Amy Ellsworth+ Maine Arts Commission John Plukas+ Larry and Ann Simpson+

#### \$1.000+

Geeta and Kamesh Aiyer+
Arthur Murray Dance Studio of Boston+
The Bay and Paul Foundations\*
Robert, Scott, and Judd Blunk and Families\*
Sandra L. Burton and Don Quinn Kelley+
Andrew Cornell and Francesca Coltrera+\*
Phyllis Dixon\*
Newell Flather+\*
Geoffrey Hargadon+
Marcie Hershman+\*
Jane James+\*
Lincoln Financial Group
New Hampshire State Council on the Arts
Andrea Rogers+\*

#### \$500+

Anonymous+
Byron and Susan Champlin+
Eckert Seamans
Cathy Edwards and Mike Wishnie+\*
Lee Ellenberg and Ken Mitchell\*
Cheryl Ikemiya\*
Mary Kelley and Tom Field+
Jeremy and Margie Klein Ronkin+
Lindsay and Aaron Miller\*
Sam and Anne Miller\*
Ann Smith+
Pamela Tatge and Jerry Zinser+\*
UBS Financial Services+
Marco Werman+

Alexander Aronson Finning CPAs

#### \$250+

Alan and Saralynn Allaire+
Anonymous+
Sara Coffey and David C. Snyder+
Joyce Collier and Jennifer Potter\*
Susan Feder and Todd Gordon\*
Clifford and Marie Hershman\*
Phyllis and Eugene Hershman\*
Sarah Hutt\*
Laurie, Blake, and Patricia Justice\*
Douglas Keith+
Lincoln Financial Foundation+
Jane Preston and Michael Muller+\*
Betsy Theobald Richards+
Emily Ronald and Michael Veloso+

#### \$100+

Anonymous+7 Bill and Ruth Botzow' Roger C. Brooks and Carol Durgy Brooks+ Rebecca Bruvn and Cindy Rosenbaum\* Brooke B. Collison' David Fanger and Martin Wechsler\* Ralph Freidin\* Patricia Justice\* Stephanie Hope Kenen\* Stacy Klein and Carlos Uriona\* Ted Landsmark+ Margaret Lawrence\* Jeremy Liu\* Sarah Long Holland and Jonathan Holland\* Daniel McCusker\* Karole Mendelsohn+

Merry Morse and Janet Hood\* Ellen Nenner\* Kristina Newman-Scott+ Max Nibert and Jane Staunton+

Max Nibert and Jane Staunton+ Cheri Opperman and Maure Aronson+\* Laura Paul\*

Adrienne Petrillo\* Elizabeth Pollock\* Jo Radner+ Michael Reed\* Randall Rosenbaum+

Laura Scanlan\* Todd and Kathy Stetson+

#### **UNDER \$100**

AmazonSmile

Cathy Arden\* Brenda and Lou Caplan' Steven Cesar\* Lisa Crowley+ Jonathan Daniszewski+ Carolyn Deuel+ Mavumi Knudsen\* Milton Kornfeld and Marion Cohen\* Ginnie Lupi+ Cassandra Mason+ Jill McCorkle+ David McWilliams and Rachel Kurland\* Craig and Millicent Nash+ Eileen Pollack\* Julie Richard and Ed Buonvecchio<sup>\*</sup> Robert A Richter+\* Ben and Steven Skerritt-Davis+ Ouita and Mark Sullivan+\* Sandy Upton+ Ann and Stephen Wicks+ Carrie Zaslow and Peter Ouattromani+

#### GIFTS IN KIND

Adobe
Art New England
Arthur Fink Photography
CheckOff.com
City of Keene, New Hampshire
The Colonial Theatre
Flint & Foster
Keene Sentinel
Mashantucket Pequot Museum
& Research Center
Microsoft
Silverman Trykowski Associates
Struck Catering
Symantec
University of Illinois at Urbana-Champaign

- + = Annual Fund donor
- \* = Rebecca Blunk Fund donor

For the most current list of funders and partners, visit www.nefa.org.

# **SUPPORT NEFA**

NEFA is a nonprofit 501(c)(3) working in partnership with the National Endowment for the Arts and the six state arts agencies of New England. Additional funding from individual donors, and from public and private institutions, is critically important to realizing our mission.

To make a gift or to learn more about NEFA's work, please visit us at nefa.org, or call Sharon Timmel at 617.951.0010 x511.



Aspen Santa Fe, photo by Christopher Duggan



NEFA invests in the arts to enrich communities in New England and beyond. NEFA accomplishes this by granting funds to artists and cultural organizations; connecting them to each other and their audiences; and analyzing their economic contributions. NEFA serves as a regional partner for the National Endowment for the Arts, New England's state arts agencies, and private foundations.

145 Tremont Street, Seventh Floor Boston, MA 02111 U.S.A.

